



Goldfields-Esperance Resources Sector Snapshot Kalgoorlie, WA

Rowena Olsen – Manager Goldfields
The Chamber of Minerals and Energy of Western Australia (CME)
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About CME



- Peak resources sector representative body
- In operation for 118 years
- Members represent most of the mining, oil and gas production in WA.

CME Reason for Being
“Leading advocate for the Western Australian resource sector”

WA Resources Sector



2017/18 Economic Snapshot

- The WA resources sector contributed **\$38bn** to the State's economy
- Over **772** community organisations are supported
- Over **51,000** people directly employed
- Over **\$7.4bn** worth of wages paid
- Over **\$5.2bn** in State Government payments made and \$76m to local governments
- Over **13,600** business directly supported, equating to **\$25m** in direct payments

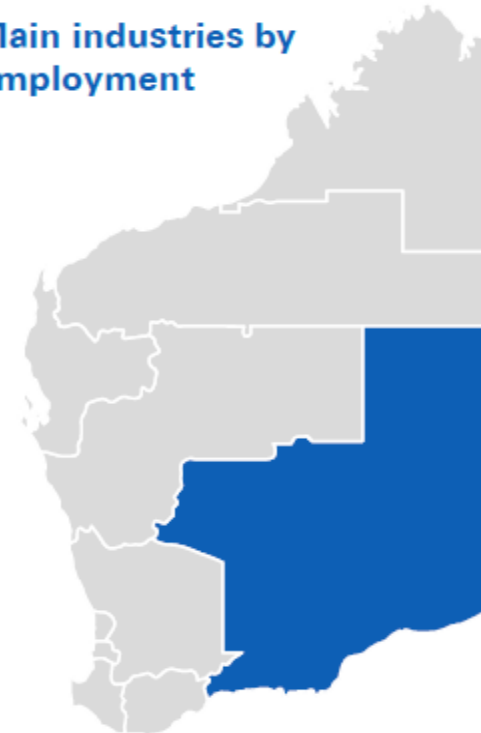
Goldfields-Esperance Region



2017/18 snapshot:

- Over \$250m of wages paid to direct employees
- Over \$610m paid directly into the region
- 713 business directly supported
- Total direct contribution into the region is over **\$1.3bn**

Main industries by employment

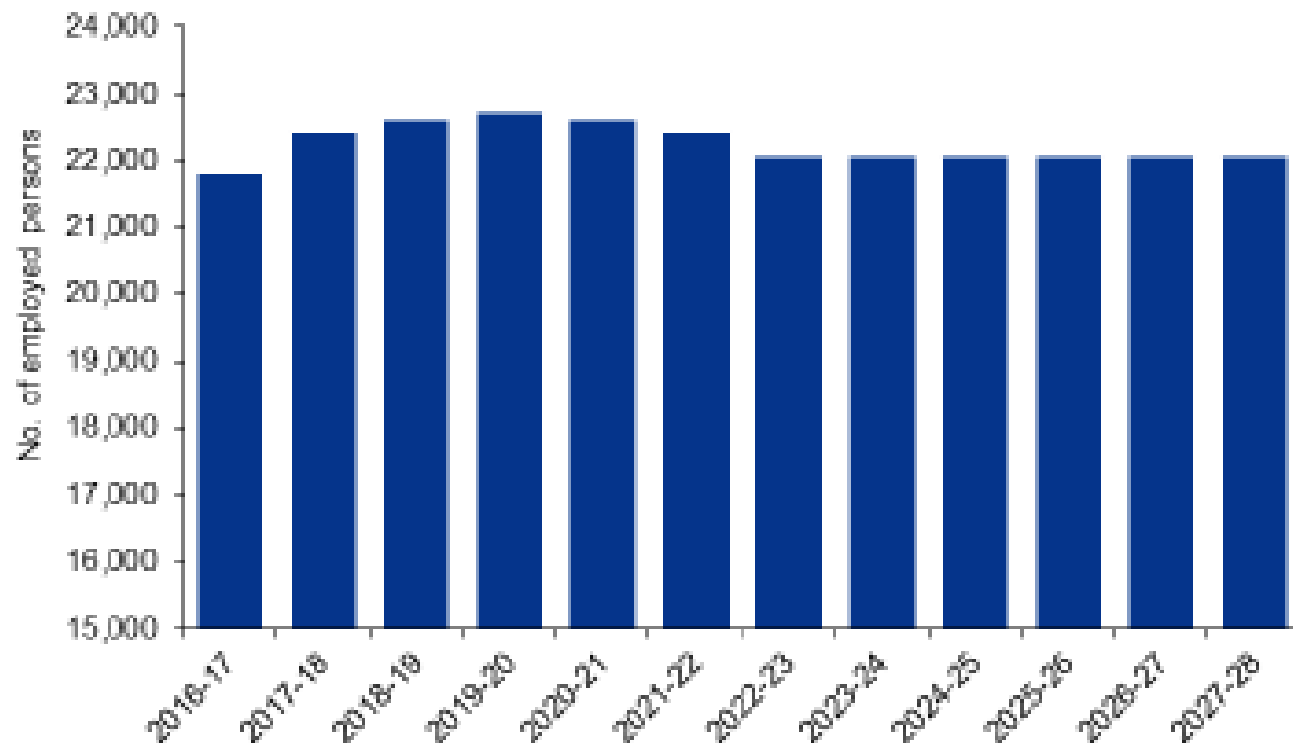


- 13.4%** Resources Sector
- 11%** Health care & social assistance
- 9.8%** Education and training
- 9.5%** Retail trade

Regional Employment: Overview



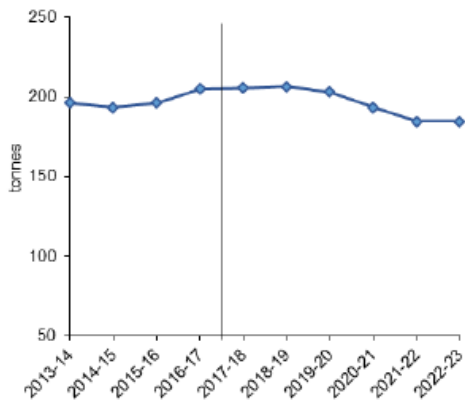
Figure 4-9: Goldfields-Esperance resources sector workforce (persons)



Resource Production

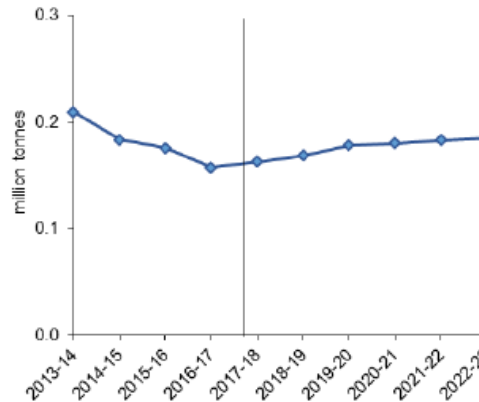


Figure 3-25: Gold Production



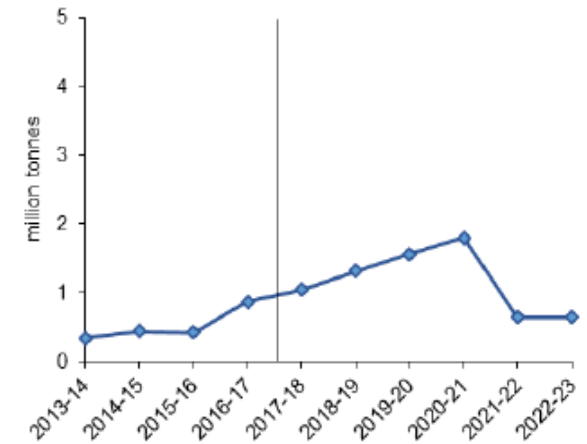
Source: KPMG estimates based on data from RSO Survey; DMIRS; ABS, Office of the Chief Economist, and IBIS World.

Figure 3-26: Nickel Production



Source: KPMG estimates based on data from RSO Survey; DMIRS; ABS, Office of the Chief Economist, and IBIS World.

Figure 3-29: Tin - Titanium - Lithium Production



Lots of Jobs, High Wages: But where are the employees?



Goldfields 2020+ Outlook



Proposed Projects: Goldfields Region



Company	Project	Value	Commodity	Completion Date
Aphrodite Gold	Aphrodite gold project	-	Gold	2023+
Primary Gold	Coolgardie	-	Gold	2018
Western Areas	Cosmos – Odysseus	\$210m	Nickel	2020+
Diatreme Resources	Cyclone	\$161m	Zircon	2019
St Barbara	Gwalia mass extraction	\$100m	Gold	2020
Tellus Holdings	Sandy Ridge	\$96m	Kaolin & storage	-
Salt Lake Potash	Lake Way	-	Potash	-
Explaurum	Tampla	-	Gold	-
Norton Gold Fields	Bullabulling	-	Gold	2023
Mincor Resources	Kambalda Nickel Projects	-	Nickel	2023+
Horizon Gold	Gum Creek Gold	-	Gold	2023
Excelsior Gold	Kalgoorlie North	-	Gold	2022



Thank you